

**LOYZ ENERGY LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199905693M)

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**PROFIT WARNING FOR THE HALF YEAR ENDED 31 DECEMBER 2012**

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The Board of Directors of Loyz Energy Limited (the "Company") wishes to issue a profit warning regarding the financial results of the Company and its subsidiaries (the "Group") for the half-year ended 31 December 2012 ("1H 2013").

The Group is expecting to report a loss for 1H 2013. The loss is mainly due to operating expenses incurred from the business expansion in the oil and gas division which is currently not generating any revenue.

This profit warning is based on a preliminary review of the unaudited financial results of the Group. Further details of the Group's financial performance will be disclosed when the Company announces its unaudited financial results for 1H 2013.

On behalf of the Board of Directors

Sim Siang Choon  
Chairman

Kwan Weng Kwong  
Director and Chief Executive Officer

BY ORDER OF THE BOARD

Kwan Weng Kwong  
Date: 31 January 2013

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The details of the contact person for the Sponsor are:-*

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