

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

AWARD OF PETROLEUM SERVICE CONTRACT FOR AREA 14 BY THE REPUBLIC OF PHILIPPINES, DEPARTMENT OF ENERGY (“DOE”)

1. AWARD OF PETROLEUM SERVICE CONTRACT

The Board of Directors (the “**Directors**”) of Loyz Energy Limited (the “**Company**”) is pleased to announce that the Company has won the bidding on the 4th Philippines Energy Contracting Round for Petroleum for Area 14 located in the East Palawan Basin.

The Company will be working with the DOE to finalise and execute the Petroleum Service Contract for Area 14. Pending such execution, the Company will embark on a suitable work programme to explore Area 14 for hydrocarbons and derive economic benefit if such exploration is successful.

The Company will make the necessary announcements when there are further developments.

2. RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the operations update, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in the announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the announcement in its proper form and context.

By order of the Board

Kwan Weng Kwong

Director

Date : 15 February 2013

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the Exchange. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Ng Joo Khin
Tel: 6389 3000 Email: jookhin.ng@stamfordlaw.com.sg*