

LOYZ ENERGY LIMITED
(Incorporated in Singapore)
Registration No. 199905693M

**EMPHASIS OF MATTER BY THE COMPANY'S INDEPENDENT AUDITORS ON THE
FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2013**

The board of directors (the "**Board**") of Loyz Energy Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that, pursuant to Rule 704(4) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), the Company's independent auditors, BDO LLP (the "**Auditors**"), have issued an emphasis of matter in the independent auditors' report for the financial statements of the Company and its subsidiaries for the financial year ended 30 June 2013 (the "**Financial Statements**"). The opinion of the Auditors on the Financial Statements, however, remains unqualified.

The Board is of the view that the emphasis of matter noted in the independent auditors' report is not expected to have any material impact on the consolidated financial statements of the Group for the financial year ended 30 June 2013.

Please refer to the attached extract from the independent auditors' report (Annex A) and to Note 6 to the Financial Statements (Annex B) for further information.

By Order of the Board

LEE CHYE CHENG, ADRIAN
Director
Date: 11 October 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), Canaccord Genuity Singapore Pte Ltd, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte Ltd at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.