

**LOYZ ENERGY LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

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**PLACEMENT OF 50,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF LOYZ ENERGY LIMITED AT S\$0.35 PER NEW SHARE – RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined, all capitalised terms shall bear the same meanings as ascribed to them in the announcement issued by Loyz Energy Limited (the “**Company**”) dated 16 October 2013 in relation to the Placement (the “**Announcement**”)*

**1. RECEIPT OF LISTING AND QUOTATION NOTICE**

The board of directors (the “**Board**”) of the Company refers to the Announcement and wishes to announce that the Company has on 21 October 2013 received the listing and quotation notice (the “**Notice**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing of and quotation for the 50,000,000 New Shares to be allotted and issued pursuant to the Placement, subject to compliance with the SGX-ST’s listing requirements.

The Notice is not an indication of the merits of the Placement, the New Shares, the Company, its subsidiaries and their securities.

**2. FURTHER ANNOUNCEMENTS**

The Company will make further announcements of the Placement as and when appropriate.

By order of the Board

Lee Chye Cheng, Adrian  
Managing Director  
Date: 21 October 2013

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Canaccord Genuity Singapore Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*