

## LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

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### PLACEMENT OF 50,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF LOYZ ENERGY LIMITED ISSUED AT S\$0.35 PER NEW SHARE – LISTING AND QUOTATION OF THE NEW SHARES

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*Unless otherwise defined, all terms used herein shall bear the same meaning as in the Announcements (as defined below).*

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) refers to the Company’s announcements on 16 October 2012 and 21 October 2013 (the “**Announcements**”) in relation to the Placement, and is pleased to announce that the 50,000,000 new ordinary shares (the “**New Shares**”) have been allotted and issued on 24 October 2013. With the issue of the 50,000,000 New Shares, the issued and paid-up share capital of the Company increased from S\$48,973,246 comprising 348,780,910 Shares, to S\$66,473,246 comprising 398,780,910 Shares as at the date of this announcement. The New Shares will, upon issue, rank *pari passu* in all respects with the Shares in issue immediately prior to the issue of the New Shares.

The New Shares are expected to be listed and quoted on Catalist on 25 October 2013, and trading of the New Shares will commence with effect from 9.00 a.m. on the same date.

By order of the Board

Lee Chye Cheng, Adrian  
Managing Director  
Date: 24 October 2013

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Canaccord Genuity Singapore Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*