

LOYZ ENERGY LIMITED
(Incorporated in Singapore)
Registration No. 199905693M

**EMPHASIS OF MATTER BY THE COMPANY'S INDEPENDENT AUDITORS ON THE
FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2013 – UPDATE**

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) refers to the announcement made on 11 October 2013 in relation to the issuance of an emphasis of matter in the independent auditors’ report for the financial statements of the Company and its subsidiaries for the financial year ended 30 June 2013.

The Board wishes to announce that the application made to the New Zealand Government to delay the drilling of an appraisal well to June 2015 with respect to the Petroleum Exploration Permit No. 38479 has been approved.

By Order of the Board

LEE CHYE CHENG, ADRIAN
Director
Date: 14 November 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), Canaccord Genuity Singapore Pte Ltd, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte Ltd at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.