

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

ISSUANCE OF SHARES PURSUANT TO THE LOYZ ENERGY PERFORMANCE SHARE PLAN

The board of directors (the "**Board**") of Loyz Energy Limited (the "**Company**") wishes to announce that on 18 December 2013, the Company allotted and issued an aggregate of 240,000 ordinary shares in the capital of the Company (the "**New Shares**"), to the Company's employees pursuant to the Loyz Energy Performance Share Plan.

The New Shares are expected to be listed and quoted on Catalist on 20 December 2013, and trading of the New Shares will commence with effect from 9.00 a.m. on the same date.

The New Shares will rank *pari passu* in all respects with the existing shares of the Company.

Following the allotment and issuance of the New Shares, the number of issued and paid-up share capital of the Company has increased from 398,780,910 to 399,020,910 ordinary shares.

BY ORDER OF THE BOARD

LEE CHYE CHENG, ADRIAN

Director

Date : 19 December 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), Canaccord Genuity Singapore Pte Ltd, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.