

LOYZ ENERGY LIMITED

Registration No.: 199905693M
(Incorporated in Singapore)

INCORPORATION OF A SUBSIDIARY IN MALAYSIA

The board of directors (the “**Board**” or the “**Directors**”) of Loyz Energy Limited (the “**Company**”) wishes to announce that Loyz Oil Pte. Ltd. (“**Loyz Oil**”), a wholly-owned subsidiary of the Company, had incorporated a wholly-owned subsidiary in Malaysia, Loyz Oil Malaysia Sdn Bhd (“**Loyz Oil Malaysia**”), on 17 April 2014.

The initial issued and paid up capital of Loyz Oil Malaysia is RM400,000 comprising 400,000 issued ordinary shares.

The main activity of Loyz Oil Malaysia is oil and gas exploration.

The incorporation of Loyz Oil Malaysia was funded through internal resources and is not expected to have any significant effect on the consolidated net tangible assets and earnings per share of the Company and the Group for the financial year ending 30 June 2014.

Save as aforesaid, other than interest held through the Company as shareholder, none of the Directors and controlling shareholders of the Company has an interest, direct or indirect, in the setting up of Loyz Oil Malaysia.

BY ORDER OF THE BOARD

Lee Chye Cheng, Adrian
Director
Date : 21 April 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “Sponsor”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.