

**LOYZ ENERGY LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

---

**PROPOSED ACQUISITION OF 20% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF FRAM EXPLORATION ASA – RECEIPT OF LISTING AND QUOTATION NOTICE**

---

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the announcements dated 5 March 2014 and 30 June 2014 (collectively, the “Announcements”) in relation to the Proposed Acquisition.*

**1. RECEIPT OF LISTING AND QUOTATION NOTICE**

The Board of the Company refers to the Announcements and wishes to announce that the Company has on 7 July 2014 received the listing and quotation notice from the SGX-ST (the “**Notice**”) for the listing of and quotation for the 11,301,000 Consideration Shares to be allotted and issued pursuant to the Proposed Acquisition, subject to compliance with the SGX-ST’s listing requirements. The Notice is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

The Consideration Shares will, upon issue, rank *pari passu* in all respects with the then existing Shares.

**2. ANNOUNCEMENTS**

Further announcements on the Proposed Acquisition and the listing of and quotation for the Consideration Shares on Catalist will be made in due course as and when appropriate.

By order of the Board

Lee Chye Cheng, Adrian

Managing Director

Date: 8 July 2014

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has been reviewed by the Sponsor. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road, #21-02, Singapore 068896, telephone number (65) 6854 6160.*