

**LOYZ ENERGY LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

---

**LITIGATION – UPDATE**

---

*Unless otherwise defined, all capitalized terms used herein shall bear the same meanings as in the Company's announcements dated 19 September 2014 ("**Announcements**").*

Further to the Announcements, the Board of Loyz Energy Limited (the "**Company**") wishes to announce that the Company has, today, reached a settlement with Advance Capital Partners Pte Ltd (the "**Plaintiff**") in relation to the Plaintiff's claim set out in the writ of summons issued by the Plaintiff in Suit No. 976/2014 (the "**Suit**"). As part of the settlement, the Plaintiff will discontinue the Suit.

The Board is of the view that the settlement is not expected to have any material impact on the financial position of the Group for the current financial year ending 30 June 2015.

By order of the Board

Lee Chye Cheng, Adrian

Managing Director

Date: 10 October 2014

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*