

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

ISSUANCE OF NEW ORDINARY SHARES PURSUANT TO THE VESTING OF SHARE AWARDS UNDER THE LOYZ ENERGY PERFORMANCE SHARE PLAN

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) refers to the Company’s announcement dated 24 October 2013 in relation to, among others, the grant of share awards under the Loyz Energy Performance Share Plan (the “**Announcement**”).

Further to the Announcement, the Board wishes to announce that, on 24 October 2014, the Company has allotted and issued an aggregate of 1,770,000 new ordinary shares in the capital of the Company (the “**New Shares**”), to the Company’s selected eligible employees pursuant to the vesting of the share awards under the Loyz Energy Performance Share Plan.

The New Shares will rank *pari passu* in all respects with the existing ordinary shares in the capital of the Company (“**Shares**”), save that they shall not rank for any dividends, rights, allotments, distribution or entitlement, the record date of which falls on or prior to the date of allotment of the New Shares. The New Shares are expected to be listed and quoted on Catalist on or around 31 October 2014 and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

Following the allotment and issuance of the New Shares, the total number of Shares has increased from 422,582,127 Shares to 424,352,127 Shares.

By order of the Board

Lee Chye Cheng, Adrian

Managing Director

Date: 24 October 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Canaccord Genuity Singapore Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.