

Q2 FY2015 Key highlights		
	2Q FY2015	2Q FY2014
	US\$'000	US\$'000
Sale of crude oil	5,671	13
Income from drilling operations	-	5,402
Revenue	5,671	5,415
_	-	
EBITDAX computation		
Profit before tax <sup>(1)</sup>	1,814	1,208
Add/(less) non-cash/non-operational items:		
Foreign exchange (gain)/loss, net	(140)	141
Net finance costs	428	222
Other income	(150)	-
Exploratory expenses	-	-
Waiver of loan by a non-controlling interest of a		(
subsidiary	-	(4,658)
Loss on disposal of plant and equipment	7	1
Depreciation, depletion and amortisation expenses	895	365
Share-based payment expenses, net	347	591
EBITDAX <sup>(2)</sup>	3,201	(2,130)
Net working interest production (barrels)	88,485	238
Average oil price (US\$/bbl)	66.74	74.43
Earnings per share (US cents) <sup>(3)</sup>	0.04	0.34
NAV per share (US cents) <sup>(4)</sup>	17.43	16.65
(1) Represents profit before income tax and withholding tax		
(2) Earnings before interest, taxation, depreciation, amortisation and exploratory expenses		
(3) Computed based on profit after taxation over total weighted average number of shares		
(4) Computed based on net asset value over total number of issued shares		

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The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.