

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

**PROPOSED PLACEMENT OF AN AGGREGATE OF 146,951,000 NEW ORDINARY SHARES IN THE CAPITAL OF LOYZ ENERGY LIMITED AT AN ISSUE PRICE OF S\$0.095 PER NEW ORDINARY SHARE (THE "PLACEMENT")
– RECEIPT OF LISTING AND QUOTATION NOTICE**

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning to the announcements made by the Company on 23 March 2015 and 27 March 2015 in relation to the Placement (the "Announcements").

Further to the Announcements, the Board wishes to announce that the Company had, on 6 April 2015, received the listing and quotation notice from the SGX-ST (the "Notice") for the listing and quotation of 146,951,000 new ordinary shares in the capital of the Company (the "New Shares") on Catalist pursuant to the Placement Agreement, subject to compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the New Shares, the Placement, the Company, its subsidiaries and their securities. The New Shares have to be placed out within seven (7) market days from the date of the Notice.

Further announcements on the Placement and the listing of and quotation for the New Shares on Catalist will be made in due course as and when appropriate.

By order of the Board

Lee Chye Cheng, Adrian
Managing Director
6 April 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.