

**LOYZ ENERGY LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199905693M)

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**PROPOSED PLACEMENT OF AN AGGREGATE OF 146,951,000 NEW ORDINARY SHARES IN THE CAPITAL OF LOYZ ENERGY LIMITED AT AN ISSUE PRICE OF S\$0.095 PER NEW ORDINARY SHARE (THE "PLACEMENT")  
– COMPLETION**

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*Unless otherwise defined, all capitalised terms used herein shall bear the same meaning to the announcements made by the Company on 23 March 2015, 27 March 2015 and 6 April 2015 in relation to the Placement (the "Announcements").*

Further to the Announcements, the Board wishes to announce that the Company has allotted 146,951,000 New Shares to the Placees. Accordingly, completion of the Placement had taken place on 9 April 2015.

Following the issuance and allotment of the New Shares, the issued and paid-up share capital of the Company has increased from 424,352,127 to 571,303,127 shares.

The New Shares will be listed and quoted on Catalist on 10 April 2015, and trading of the New Shares will commence from at 9.00 a.m. on the same date.

By order of the Board

Lee Chye Cheng, Adrian  
Managing Director  
10 April 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*