

## Q3 FY2015 Key highlights

	3Q FY2015 US\$'000	3Q FY2014 US\$'000 (Restated)
Sale of crude oil	4,695	34
Income from drilling operations	-	2,149
<b>Revenue</b>	<b>4,695</b>	<b>2,183</b>
<b>EBITDAX computation</b>		
Profit/(loss) before tax <sup>(1)</sup>	1,271	(3,184)
<b>Add/(less) non-cash/non-operational items:</b>		
Foreign exchange gain, net	(659)	(260)
Net finance costs	384	222
Exploratory expenses	-	-
Fixed assets written off	5	-
Loss on disposal of plant and equipment	-	1
Depreciation, depletion and amortisation expenses	1,050	395
Share-based payment expenses, net	330	661
<b>EBITDAX<sup>(2)</sup></b>	<b>2,381</b>	<b>(2,165)</b>
<b>Net working interest production (barrels)</b>	<b>99,977</b>	<b>653</b>
<b>Average oil price (US\$/bbl)</b>	<b>48.94</b>	<b>76.26</b>
<b>Earnings/(Loss) per share (US cents)<sup>(3)</sup></b>	<b>0.02</b>	<b>(0.82)</b>
<b>NAV per share (US cents)<sup>(4)</sup></b>	<b>17.54</b>	<b>16.46</b>
(1) Represents profit/(loss) before income tax and withholding tax (2) Earnings before interest, taxation, depreciation, amortisation and exploratory expenses (3) Computed based on profit/(loss) after taxation over total weighted average number of shares (4) Computed based on net asset value over total number of issued shares		

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