

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

**EXTENSION OF LONG STOP DATE OF BINDING MEMORANDUM OF UNDERSTANDING
IN RELATION TO THE PROPOSED ACQUISITION OF PRIMELINE ENERGY HOLDINGS, INC.**

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) refers to the announcement made by the Company on 9 June 2015 (the “**Announcement**”) in relation to the binding memorandum of understanding (the “**MOU**”) entered into among the Company, Mr Victor Hwang Yiou Hwa (“**VH**”) and Primeline Energy Holdings, Inc. (“**PEH**”) for the acquisition by the Company of PEH and its subsidiaries. Capitalised terms in this announcement shall have the same meaning as the Announcement unless otherwise defined.

The Board wishes to announce that the Parties have today entered into a supplemental memorandum of understanding (the “**Supplemental MOU**”) to amend the Long Stop Date for the Parties to agree on the terms and conditions of the Definitive Agreements, from 31 August 2015 to 30 September 2015.

The Company will make further announcement(s) to update Shareholders as and when appropriate.

A copy of each of the Supplemental MOU and MOU is available for inspection by Shareholders during normal business hours at the registered address of the Company at 15 Hoe Chiang Road, #19-01, Singapore 089316 for three months from the date of this announcement.

Shareholders are advised to exercise caution when trading in the Shares as there is no certainty or assurance as at the date of this announcement that the Definitive Agreements will be entered into on the terms and conditions set out in the MOU or the Scheme will be undertaken at all. Shareholders are advised to read this announcement and any further announcements by the Company carefully. When in doubt as to the action they should take, Shareholders should consult their financial, tax or other advisers.

By order of the Board

Lee Chye Cheng, Adrian
Managing Director
Date: 28 August 2015

*This announcement has been prepared by the Company and its contents have been reviewed by Canaccord Genuity Singapore Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.