

Q4 FY2015 Key highlights		
	4Q FY2015 US\$'000	4Q FY2014 US\$'000 (Restated)
Revenue	5,844	6,815
EBITDAX computation		
(Loss)/profit before tax ⁽¹⁾	(70,471)	2,945
Add/(less) non-cash/non-operational items:		
Foreign exchange loss, net	642	190
Net finance costs	527	235
Impairment loss on exploration, evaluation and		
development assets	21,882	-
Impairment loss on goodwill	12,173	-
Impairment loss on intangible assets	3,027	-
Impairment loss on plant and equipment	155	-
Impairment loss on available-for-sale financial asset	34,111	-
Exploratory expenses	-	-
Fixed assets written off	1	-
Loss/(gain) on disposal of plant and equipment	19	(557)
Depreciation, depletion and amortisation expenses	825	1,140
Share-based payment expenses, net	303	602
EBITDAX ⁽²⁾	3,194	4,555
Net working interest production (barrels)	107,371	75,281
Average oil price (US\$/bbl)	55.76	92.67
(Loss)/earnings per share (US cents) ⁽³⁾	(13.99)	0.16
NAV per share (US cents) ⁽⁴⁾	5.31	16.90
 Represents (loss)/profit before income tax and withholding tax Earnings before interest, taxation, depreciation, amortisation and 	exploratory exper	ıses

This announcement has been prepared by Loyz Energy Limited (the "Company") and its contents have been reviewed by the Company's sponsor (the "Sponsor"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement

(3) Computed based on (loss)/profit after taxation over total weighted average number of shares

(4) Computed based on net asset value over total number of issued shares

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.



Company Registration Number: 199905693M

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