

**LOYZ ENERGY LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

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**PROPOSED SETTLEMENT OF AN AMOUNT OWING BY THE COMPANY OF APPROXIMATELY US\$8.56 MILLION VIA THE PROPOSED PLACEMENT OF AN AGGREGATE OF 465,870,885 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.0260 PER NEW ORDINARY SHARE**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement (as defined below).*

The board of directors ("**Board**") of Loyz Energy Limited (the "**Company**") refers to the Company's announcement on 27 February 2017 (the "**Announcement**") in relation to the proposed settlement of an amount owing by the Company of approximately US\$8.56 million via the proposed placement of an aggregate of 465,870,885 new ordinary shares (the "**New Shares**") in the capital of the Company at an issue price of S\$0.0260 per New Share.

Further to the Announcement, the Board is pleased to announce that the Company had, on 15 March 2017, received the listing and quotation notice (the "**Notice**") from the SGX-ST in relation to the New Shares to be allotted and issued pursuant to the Placement, subject to compliance with the SGX-ST's listing requirements.

The Notice is not an indication of the merits of the New Shares, the Placement, the Company, its subsidiaries and their securities.

Further announcements on the listing and quotation of the New Shares on Catalist will be made by the Company in due course as and when appropriate.

**BY ORDER OF THE BOARD**

Jeffrey Pang  
Chief Executive Officer and Executive Director  
16 March 2017

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*This announcement has been prepared by Loyz Energy Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), ZICO Capital Pte. Ltd., for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.*