

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

ISSUANCE OF NEW ORDINARY SHARES PURSUANT TO THE VESTING OF SHARE AWARDS UNDER THE LOYZ ENERGY PERFORMANCE SHARE PLAN

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) refers to the Company’s announcement dated 8 September 2016 in relation to the grant of share awards pursuant to the Loyz Energy Performance Share Plan (“**Share Awards**”).

Further to the above announcement, the Board wishes to announce that, on 2 October 2017, the Company has allotted and issued an aggregate of 15,200,000 new ordinary shares in the capital of the Company (the “**New Shares**”) to the Company’s selected eligible employees pursuant to the vesting of the Share Awards.

The New Shares rank *pari passu* in all respects with the existing issued ordinary shares in the capital of the Company (“**Shares**”), save that they shall not rank for any dividends, rights, allotments, distribution or entitlement, the record date of which falls on or prior to the date of allotment of the New Shares. The New Shares are expected to be listed and quoted on Catalist on or around 5 October 2017 and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

Following the allotment and issuance of the New Shares, the issued and paid-up share capital of the Company has increased from 1,526,527,683 Shares to 1,541,727,683 Shares.

By order of the Board

Jeffrey Pang

Chief Executive Officer and Executive Director

Date: 2 October 2017

*This announcement has been prepared by Loyz Energy Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), ZICO Capital Pte. Ltd., for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.