

**LOYZ ENERGY LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

---

**RESULTS OF ANNUAL GENERAL MEETING**

---

Pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), the board of directors (the “**Board**” or “**Directors**”) of Loyz Energy Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) is pleased to announce that at the Annual General Meeting (the “**AGM**”) of the Company held on 27 October 2017, all resolutions relating to the matters as set out in the Notice of AGM dated 12 October 2017 were put to the meeting and duly passed by way of poll by shareholders of the Company (“**Shareholders**”).

The results of the poll on each of the resolutions (as confirmed by Corporate Republic Advisory Pte. Ltd. who acted as scrutineer for the conduct of the poll at the AGM) are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution	Number of shares	As a percentage of total number of votes for and against the resolution
Ordinary Resolution 1  To receive and adopt the Directors’ Statement and the Audited Financial Statements of the Company for the financial year ended 30 June 2017 (“ <b>FY2017</b> ”), together with the Auditors’ Report thereon	476,947,001	476,947,001	100.00%	0	0.00%
Ordinary Resolution 2  To re-elect Mr Cheong Weixiong, Jeff as a Director of the Company	476,452,001	476,447,001	100.00%	5,000	0.00%
Ordinary Resolution 3  To re-elect Mr Jeffrey Pang Kee Chai as a Director of the Company	466,952,001	460,952,001	98.72%	6,000,000	1.28%

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution	Number of shares	As a percentage of total number of votes for and against the resolution
<p>Ordinary Resolution 4</p> <p>To approve ex-gratia payment of S\$35,000 to a former Director of the Company, Mr Teo Choon Kow @ William Teo</p>	476,447,001	460,757,501	96.71%	15,689,500	3.29%
<p>Ordinary Resolution 5</p> <p>To re-appoint Messrs Crowe Horwath First Trust LLP as the Company's auditors of the Company and to authorize the Directors to fix their remuneration</p>	476,452,001	476,447,001	100.00%	5,000	0.00%
<p>Ordinary Resolution 6</p> <p>Authority to allot and issue shares in the capital of the Company</p>	476,772,001	461,082,501	96.71%	15,689,500	3.29%
<p>Ordinary Resolution 7</p> <p>Authority to grant options and allot and issue shares under the Loyz Energy Employee Share Option Scheme ("<b>Loyz Energy ESOS</b>")</p>	461,643,001	441,953,501	95.73%	19,689,500	4.27%
<p>Ordinary Resolution 8</p> <p>Authority to grant awards and allot and issue shares under the Loyz Energy Performance Share Plan ("<b>Loyz Energy PSP</b>")</p>	461,643,001	441,953,501	95.73%	19,689,500	4.27%

**Details of parties who are required to abstain from voting on any resolution**

***Ordinary Resolution 7 – Authority to grant options and allot and issue shares under the Loyz Energy ESOS***

***Ordinary Resolution 8 – Authority to grant awards and allot and issue shares under the Loyz Energy PSP***

Pursuant to Rule 858 of the Catalist Rules, Shareholders who are eligible to participate in the Loyz Energy ESOS and Loyz Energy PSP must abstain from voting on any resolutions relating to the Loyz Energy ESOS and Loyz Energy PSP.

As such, Directors and employees of the Group, who are eligible to participate in the Loyz Energy ESOS and Loyz Energy PSP as at the date of the AGM (“**Interested Individuals**”), have abstained from voting on Ordinary Resolution 7 and Ordinary Resolution 8.

The aggregate number of shares in the capital of the Company (“**Shares**”) held by the Interested Individuals that fall under the aforesaid abstention is 15,124,000 Shares.

**Statement Pursuant to Rule 704(7) of the Catalist Rules**

Mr Cheong Weixiong, Jeff was re-elected as a Director of the Company at the AGM pursuant to Regulation 117 of the Company’s Constitution. He will remain as the Chairman of the Remuneration Committee and the Nominating Committee, as well as a member of the Audit Committee. The Board considers Mr Cheong Weixiong, Jeff to be non-independent for the purpose of Rule 704(7) of the Catalist Rules.

**BY ORDER OF THE BOARD**

Jeffrey Pang Kee Chai  
Director

27 October 2017

---

*This announcement has been prepared by Loyz Energy Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), ZICO Capital Pte. Ltd., for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.*