

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

RESULTS OF EXTRAORDINARY GENERAL MEETING

Pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), the board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) is pleased to announce that at the Extraordinary General Meeting (the “**EGM**”) of the Company held on 27 October 2017, all resolutions relating to the matters as set out in the Notice of EGM dated 12 October 2017 were put to the meeting and duly passed by way of poll by shareholders of the Company.

The results of the poll on each of the resolutions (as confirmed by Corporate Republic Advisory Pte. Ltd. who acted as scrutineer for the conduct of the poll at the EGM) are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution	Number of shares	As a percentage of total number of votes for and against the resolution
Ordinary Resolution 1 The Proposed Diversification	480,722,001	474,717,001	98.75%	6,005,000	1.25%
Ordinary Resolution 2 The Proposed Carnarvon Shares Issue	480,722,001	480,567,001	99.97%	155,000	0.03%
Ordinary Resolution 3 The Proposed AIPL Shares Issue	480,717,001	474,717,001	98.75%	6,000,000	1.25%
Ordinary Resolution 4 The Proposed Rights cum Warrant Issue	481,662,001	475,507,001	98.72%	6,155,000	1.28%

BY ORDER OF THE BOARD

Jeffrey Pang Kee Chai
Director

27 October 2017

*This announcement has been prepared by Loyz Energy Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), ZICO Capital Pte. Ltd., for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.