

CWX GLOBAL LIMITED

(Formerly known as Loyz Energy Limited)
(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING AND QUOTATION OF THE FOLLOWING:

- (1) **331,653,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“CARNARVON SHARES”) AT AN ISSUE PRICE OF S\$0.01615 EACH, TO CARNARVON THAILAND LIMITED, PURSUANT TO THE SUPPLEMENTAL AGREEMENT;**
- (2) **76,628,352 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“AIPL SHARES”) AT AN ISSUE PRICE OF S\$0.01305 EACH, TO ARCTOS INVESTMENTS PTE. LTD., PURSUANT TO THE MOU; AND**
- (3) **(A) UP TO 1,950,009,035 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“RIGHTS SHARES”) AT AN ISSUE PRICE OF S\$0.009 EACH;**
(B) UP TO 487,502,258 FREE DETACHABLE AND TRANSFERABLE WARRANTS (“WARRANTS”) WITH EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE NEW ORDINARY SHARE (“WARRANT SHARE”) AT AN EXERCISE PRICE OF S\$0.015 EACH; AND
(C) UP TO 487,502,258 WARRANT SHARES,

PURSUANT TO THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY ONE EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY AS AT THE BOOKS CLOSURE DATE TO BE DETERMINED, AND ONE WARRANT FOR EVERY FOUR RIGHTS SHARES SUBSCRIBED FOR, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED,

(COLLECTIVELY, THE “PROPOSED TRANSACTIONS”)

The board of directors (the “**Board**”) of CWX Global Limited (formerly known as Loyz Energy Limited) (the “**Company**”) refers to the circular to shareholders of the Company dated 12 October 2017 (the “**Circular**”) in relation to, among others, the Proposed Transactions, as well as the Company’s announcement on 27 October 2017 in relation to the approval obtained from the shareholders of the Company at the extraordinary general meeting held on the same date in respect of the Proposed Transactions.

Unless otherwise defined, all capitalized terms shall bear the meaning as ascribed to them in the Circular.

Further to the Circular, the Board is pleased to announce that the Company had, on 9 November 2017, received the listing and quotation notice (the “**Notice**”) from the SGX-ST for the listing of and quotation for (i) 331,653,000 Carnarvon Shares; (ii) 76,628,352 AIPL Shares; (iii) up to 1,950,009,035 Right Shares; (iv) 487,502,258 Warrants; and (v) up to 487,502,258 Warrant Shares, on Catalist, subject to the following:-

- (a) compliance with the SGX-ST’s listing requirements; and
- (b) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with.

The Notice is not to be taken as an indication of the merits of the Proposed Carnarvon Shares Issue, the Proposed AIPL Shares Issue, the Proposed Rights cum Warrants Issue, the Carnarvon Shares, the AIPL Shares, the Right Shares, the Warrants, the Warrant Shares, the Company, its subsidiaries and their securities.

Further announcements on the listing of and quotation for the Carnarvon Shares, the AIPL Shares, the Right Shares, the Warrants and the Warrant Shares on Catalist will be made by the Company in due course as and when appropriate.

By order of the Board

Jeffrey Pang
Chief Executive Officer and Executive Director
10 November 2017

*This announcement has been prepared by CWX Global Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), ZICO Capital Pte. Ltd., for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.