

CAPALLIANZ HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

PROPOSED PLACEMENT OF 1,500,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S\$0.002 PER SHARE

- ENTRY INTO SUPPLEMENTAL AGREEMENTS TO THE PLACEMENT AGREEMENTS

*All capitalized terms used and not defined herein shall have the same meanings ascribed to them in the announcement dated 25 July 2023 (the “**Announcement**”) issued by CapAllianz Holdings Limited (the “**Company**”).*

Reference is made to the Announcement issued by the board of directors (the “**Board**” or “**Directors**”) of the Company on 25 July 2023 in relation to the Proposed Placement, and the Placement Agreements entered into by the Company with the Placees on 23 July 2023.

ENTRY INTO SUPPLEMENTAL AGREEMENTS

The Board wishes to announce that the Company had, on 21 August 2023, entered into a supplemental agreement with each of the four (4) Placees (collectively, the “**Supplemental Agreements**”), to vary the terms and conditions of the Placement Agreements such that:

- (a) the date of payment by each of the Placees for their respective subscription consideration payable shall be extended from 20 August 2023 to 8 September 2023, or such other date as the parties to the respective Placement Agreements (“**Parties**”) may mutually agree;
- (b) the Completion Date of the Proposed Placement shall be extended from 31 August 2023 to 25 September 2023, or such other date as the Parties may mutually agree; and
- (c) the Long-Stop Date of each of the Placement Agreements shall be extended from 7 September 2023 to 30 September 2023, or such other date as the Parties may mutually agree.

Save for the foregoing, all principal terms and conditions of the respective Placement Agreements and the Proposed Placement remain unchanged. Please refer to the Announcement for more details on the Placement Agreements and the Proposed Placement.

Copies of the Supplemental Agreements are available for inspection during normal business hours at the Company’s registered office at 8 Wilkie Road, Wilkie Edge, #03-01, Singapore 228095 for a period of three (3) months from the date of this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. There is no certainty or assurance that the Proposed Placement will be completed. The Company will make the necessary announcements, in compliance with the requirements of the Catalist Rules, as and when there are material developments in respect of the Proposed Placement and other matters contemplated in this announcement. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Pang Kee Chai, Jeffrey
Vice Chairman and Executive Director
22 August 2023

This announcement has been prepared by CapAllianz Holdings Limited (the “Company”) and its contents have been reviewed by the Company’s sponsor (the “Sponsor”), ZICO Capital Pte. Ltd., in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor Ms Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.