REPL::Rights::Voluntary

Issuer & Securities

| Issuer/ Manager | CWX GLOBAL LIMITED |
|-----------------|---|
| Security | CWX GLOBAL LIMITED - SG1H44875935 - 594 |

Announcement Details

| Announcement Title | Lodgement of Offer Information Statement (OIS) | |
|----------------------------------|--|--|
| Date & Time of Broadcast | 21-Nov-2017 21:21:40 | |
| Status | Replacement | |
| Corporate Action Reference | SG171002RHDI7DGF | |
| Submitted By (Co./ Ind. Name) | Jeffrey Pang | |
| Designation | Director | |
| Event Status | Pending Record Date Processing | |
| Underwritten | No | |
| Shareholders' Approval Required? | Yes | |
| Shareholders' Approval Obtained | Yes | |
| Financial Year End | 30/06/2018 | |
| Foreign Shareholder Eligibility | No | |
| Attachment for Intent | | |
| Loyz-RightsIssue300917.pdf | | |

Event Narrative

| Narrative Type | Narrative Text |
|-------------------|---|
| Additional | Please refer to the attachment. |
| Text | This announcement supercedes the announcement reference SG170930RHDI047V released on 30 September 2017. |

Dates

| Record Date and Time | 21/11/2017 17:00:00 | |
|----------------------|---------------------|--|
| Ex Date | 17/11/2017 | |

Rights Details

| Rights Security ISIN | SG1EA2000006 | |
|----------------------|----------------------|--|
| Rights Security Name | CWX GLOBAL LIMITED R | |
| Security Not Found? | No | |
| Renounceable | Yes | |
| Trading Period From | 24/11/2017 | |
| Trading Period To | 04/12/2017 | |

| Rights Security Distribution Ratio- Underlying | 1 |
|---|---|
| Rights Security Distribution Ratio- Rights Security | 1 |

Offer Information Statement

| Yes | | |
|---|--|--|
| Attachment for OIS | | |
| | | |
| CWX Announcement - Lodgment of OIS_211117.pdf | | |
| CWX-OIS_211117.pdf | | |
| | | |

Option Exercise

| Issue Price (Per Rights) | | SGD 0.00 | SGD 0.009 | | |
|--------------------------|--------------------|----------------|----------------------------|-------------------------------|--|
| Exercise Period | | 24/11/201 | 24/11/2017 TO 08/12/2017 | | |
| Disbursed Security | | | | | |
| ISIN | Name | Security Type | Distribution Ratio- Rights | Distribution Ratio- Disbursed | |
| SG1H44875935 | CWX Global Limited | Ordinary Share | 1 | 1 | |

Renounceable Conditions

| Allow Over Subscription | Yes | |
|-------------------------|--|--|
| Attachments | ©CWX Announcement_BCD_131117.pdf | |
| | ©CWX-Announcement-LQN-FINAL.pdf | |
| | Loyz-RightsIssue300917.pdf | |
| | ©CWX Announcement - Lodgment of OIS_211117.pdf | |
| | ©CWX-OIS_211117.pdf | |
| | Total size =998K | |
| Related Announcements | | |
| | 13/11/2017 21:33:12 13/11/2017 21:27:51 | |
| | 10/11/2017 20:05:01 02/10/2017 19:38:51 | |